

INFN's Technology Transfer  
in Particle Accelerators sector

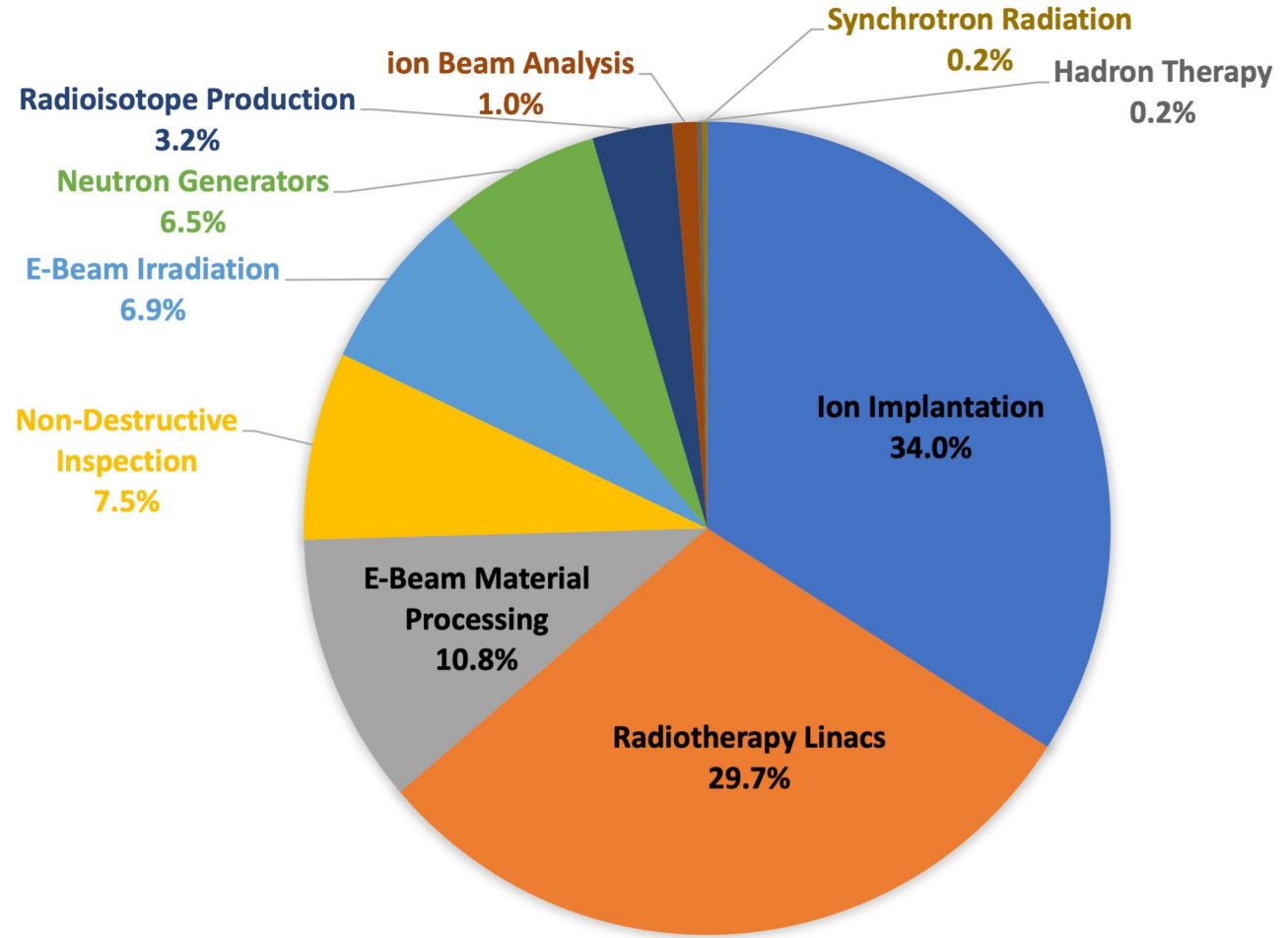
# 50000+ Accelerators worldwide, 11B\$ projected market size

Global Particle Accelerators Market Size  
2033 (USD Billion)

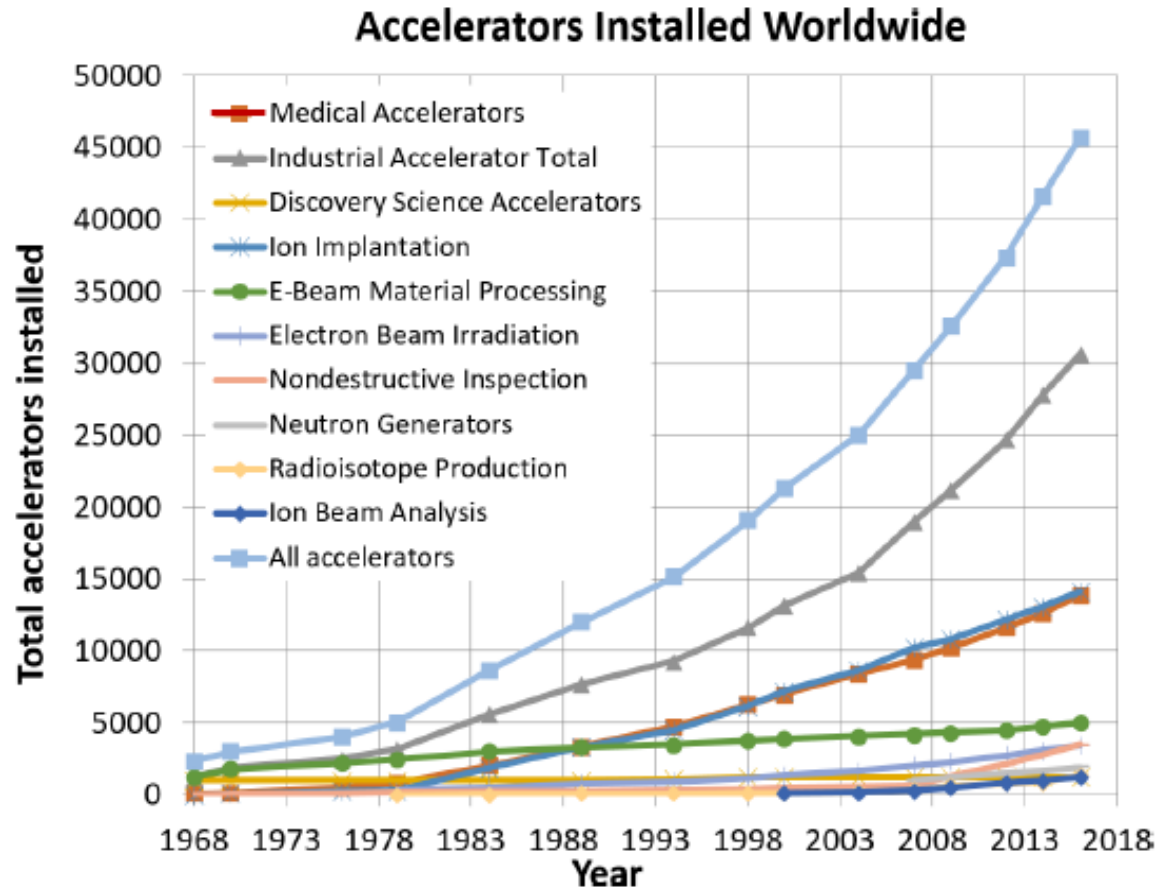


REPORT INSIGHTS

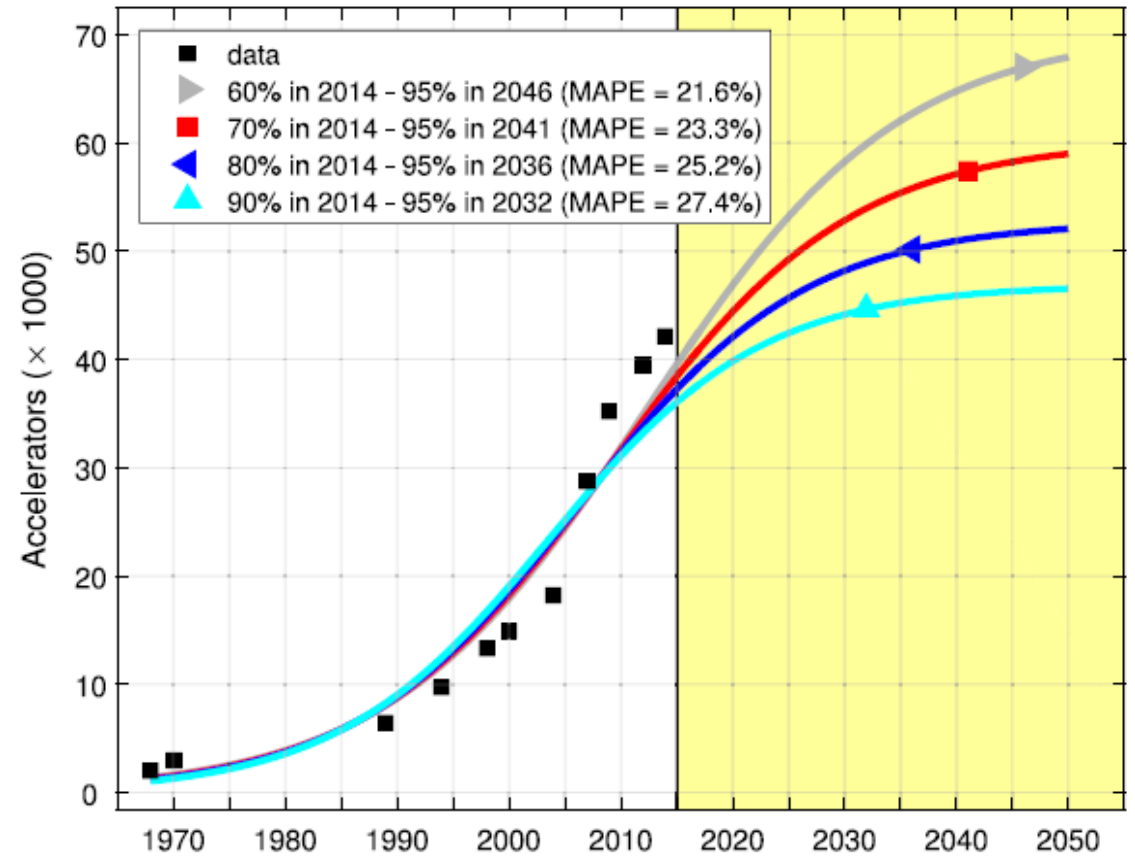
<p>MARKET SIZE <b>USD 4.02 BILLION</b> 2024</p>	<p>MARKET SIZE <b>USD 11.05 BILLION</b> 2033</p>	<p><b>CAGR</b> <b>11.89%</b> 2025-2033</p>
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# Is this growth sustainable?



Doyle et al. The Future of Industrial Accelerators and Applications [4]



Florio et al. The socio-economic impact of a breakthrough in the particle accelerators' technology: A research agenda [5]

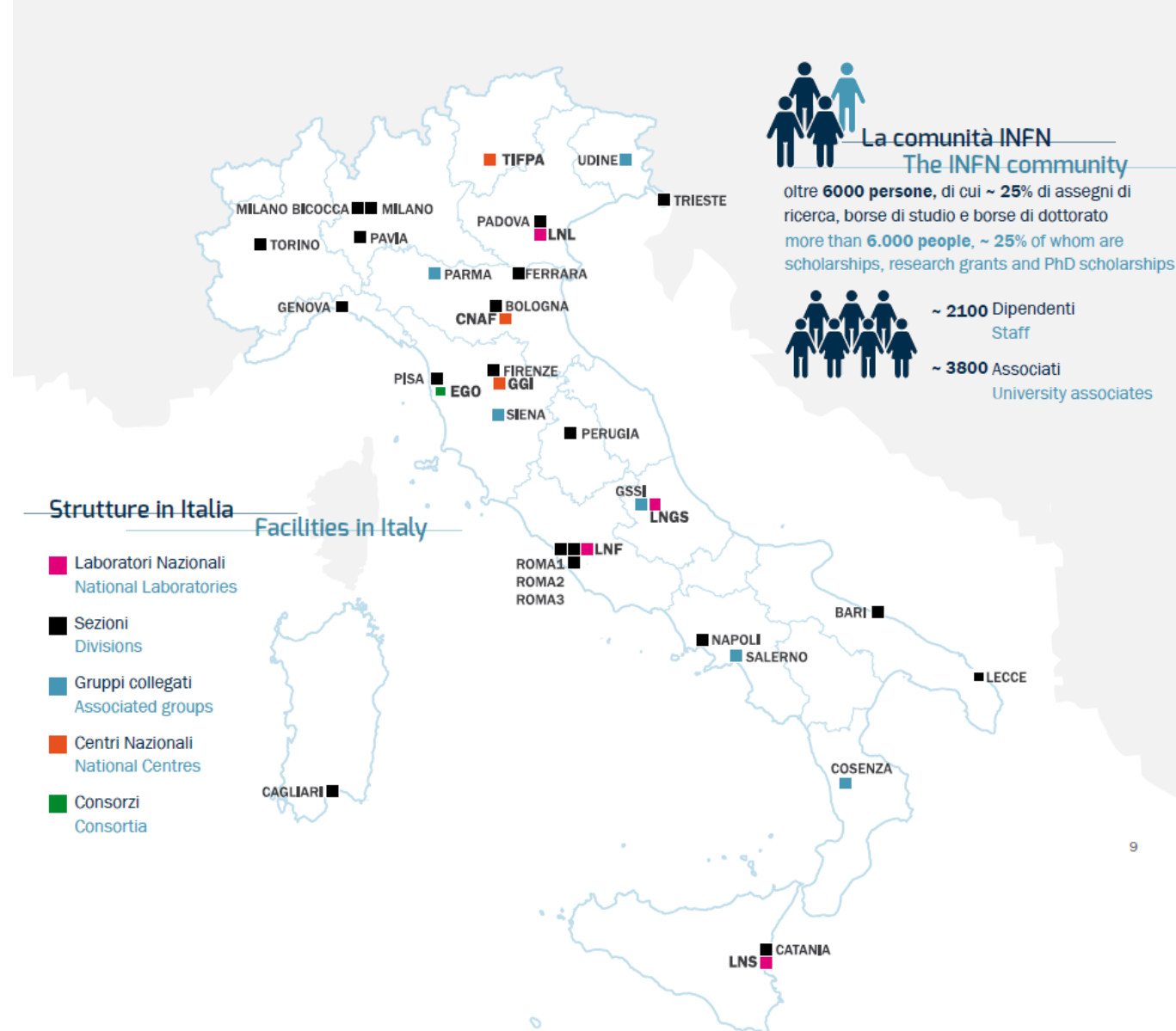
## Some figures...

- Elettra's accelerators consume 32 GWh of electric energy per year from the national grid and its two high-efficiency trigeneration plants consume 5.5 million Smc of gas per year to provide uninterruptible electric power, heating and cooling. Due to increased energy prices, in second half of 2024, Elettra reduced beam time to 50% [6]
- In 2023, overall electricity consumption of LNL was 16.7 GWh [9]
- SESAME is the first synchrotron light facility in the region and the world's first large accelerator complex to be fully powered by renewable energy. Electricity for its operations is supplied by an on-grid photovoltaic system having a total power capacity of 6.48 MW [7]
- HZB in Berlin, Germany, that operates the BESSY II synchrotron secured their full electricity needs with renewable energy, saving up to 17,400 tonnes of CO<sub>2</sub> per year [8]

**20** Divisions

**4** National Labs

**3** National Centers





# 2015 – 2024: spotlight on TT



**292**

Patents filed



**52**

Licences



**31**

PoC projects funded



**6**

Spin-offs



**619**

Agreement Signed



**403**

Partners



# INFN's technology galaxy

Accelerators  
for cultural  
heritage

Vacuum and  
cryogenics

Surface  
treatments

New  
acceleration  
technologies

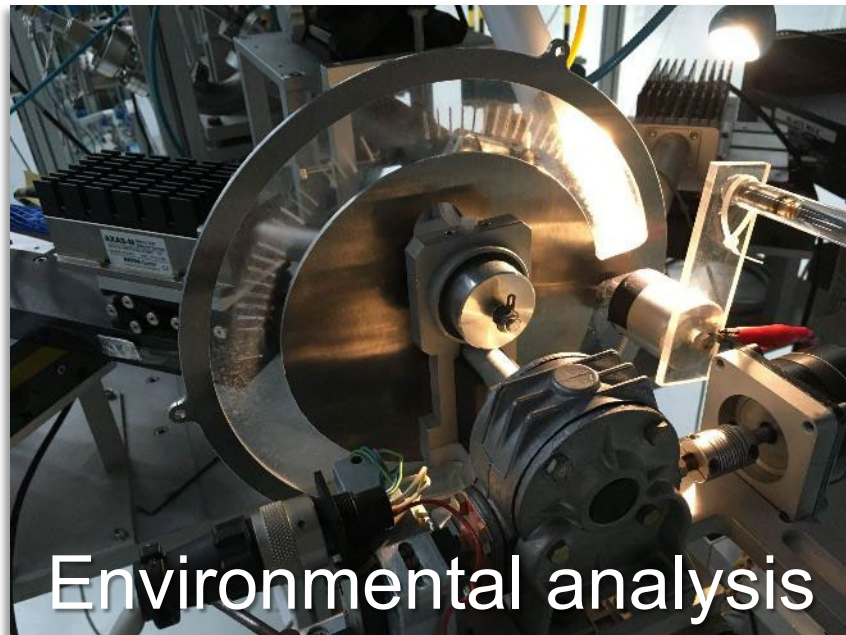
Material  
science

Detectors

Accelerators  
for life  
science

Construction  
techniques

# From basic science to...



**beamX**  
Industry

# From beam production to...



Dissolution system



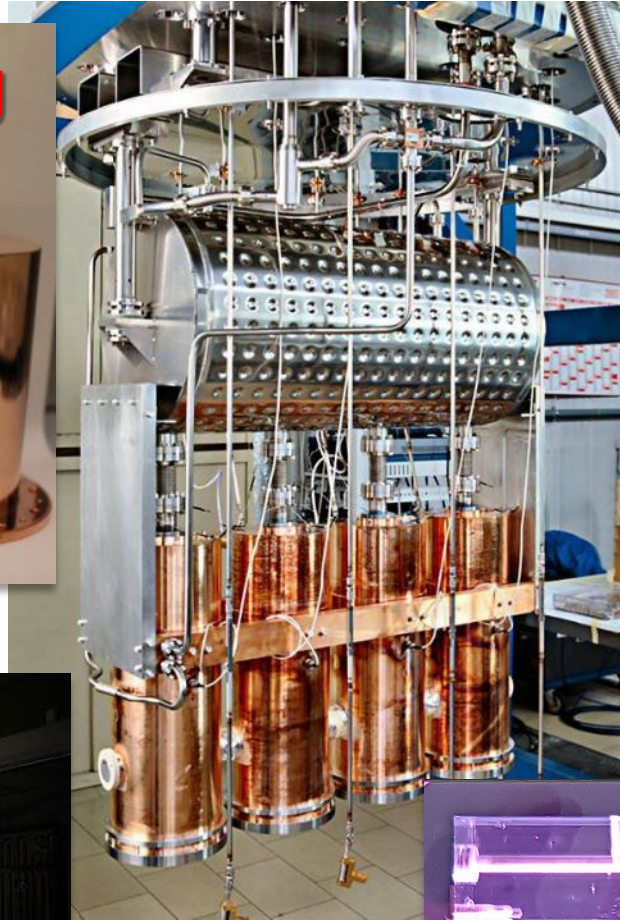
Target production



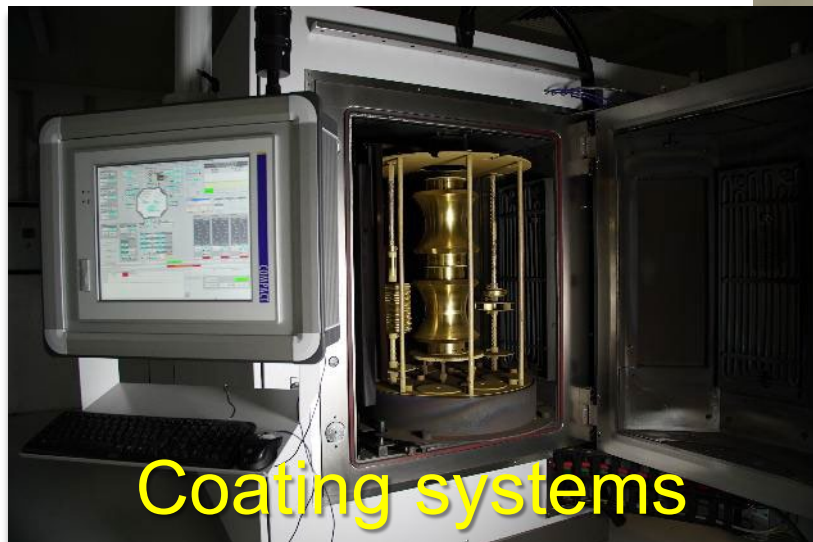
Sintering technology

# From accelerator development to...

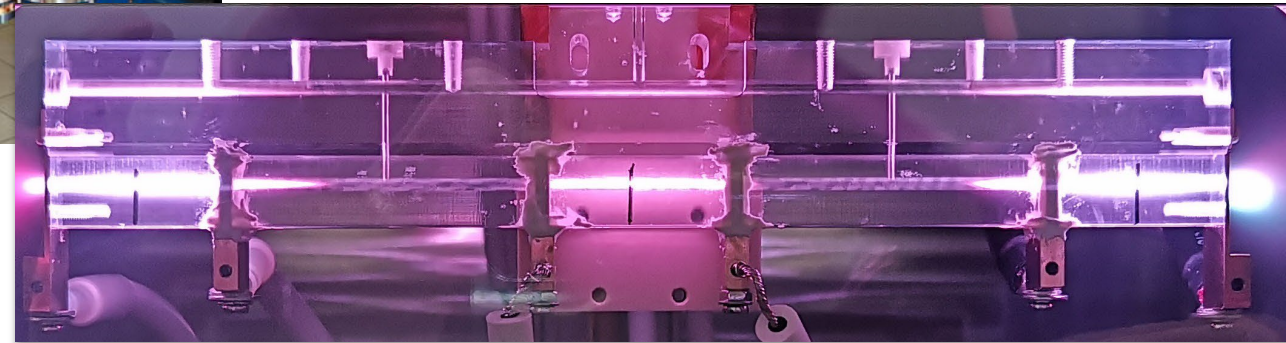
Plasma electropolishing



Additive manufacturing



Coating systems



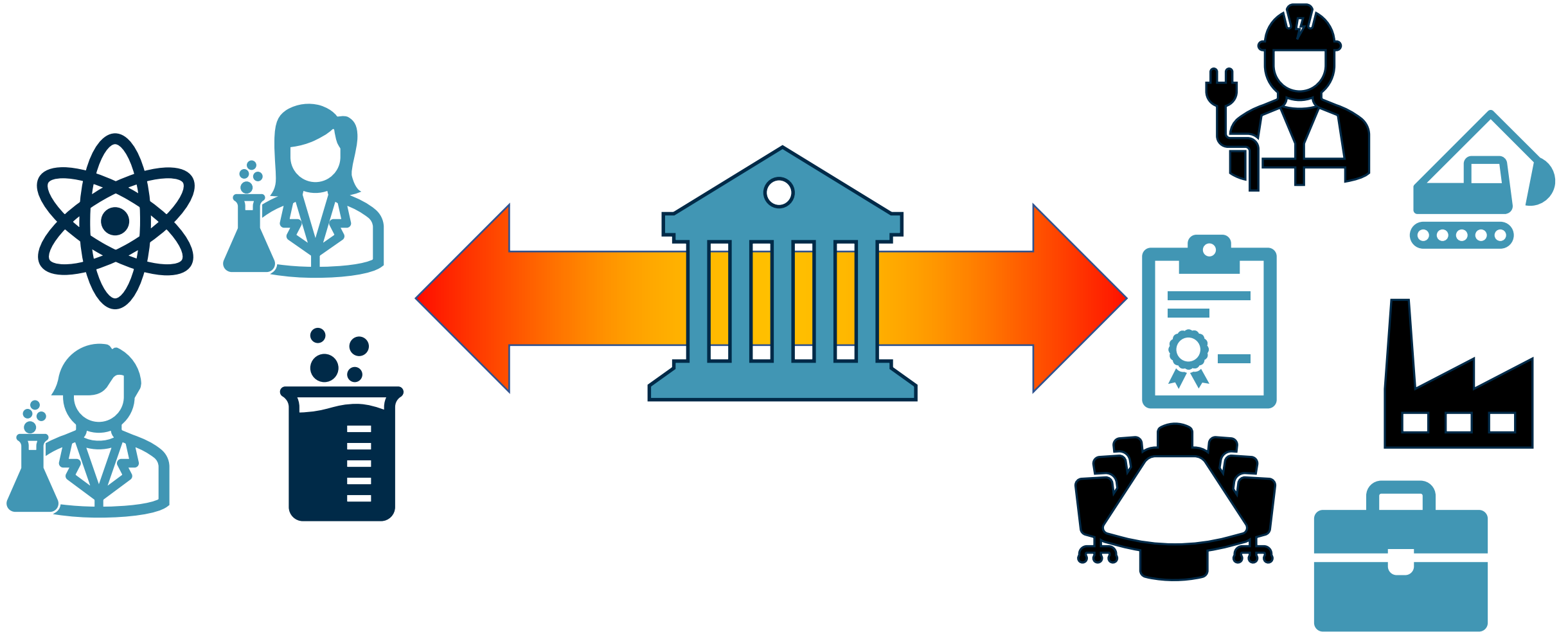
New acceleration technologies

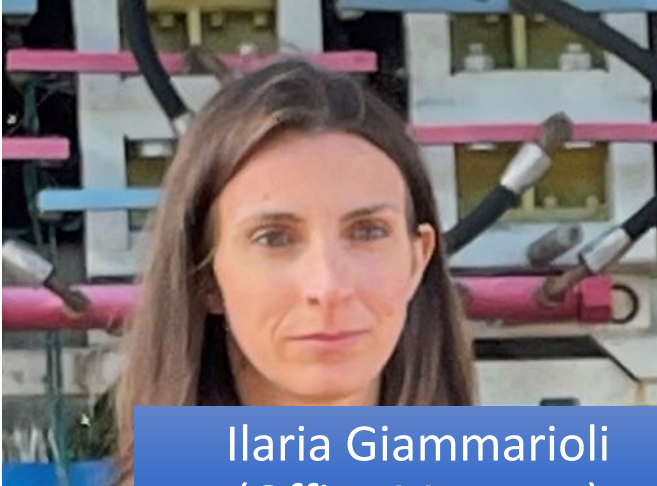


INFN is not only a technology purchaser but also a

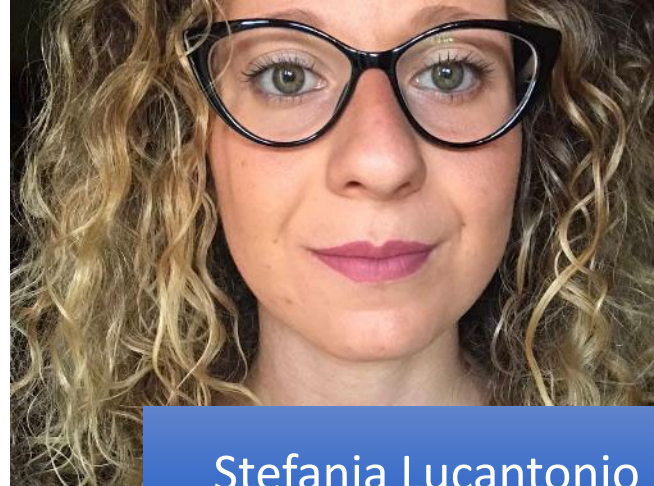
technology provider

# Why a TT Office is needed?





Ilaria Giammarioli  
(Office Manager)



Stefania Lucantonio



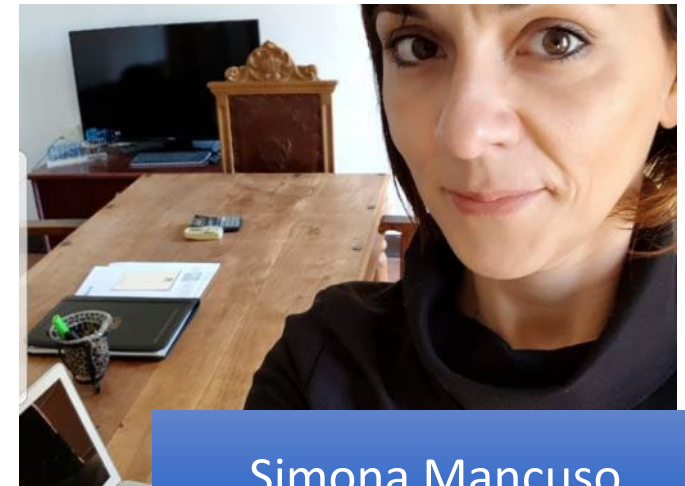
Pier Paolo Deminicis



Cristina Placido



Diego Tonini



Simona Mancuso

# Bibliography

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2. S. Sheehy, Application of Particle Accelerators, arXiv:2407.10216v1 [physics.acc-ph] 14 Jul 2024
3. Accelerator-based BNCT projects, <https://isnct.net/bnct-boron-neutron-capture-therapy/accelerator-based-bnct-projects-2021/>
4. Doyle et al. The Future of Industrial Accelerators and Applications, Reviews of Accelerator Science and Technology Vol. 10, No. 01, pp. 93-116 (2019) <https://doi.org/10.1142/S1793626819300068>
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6. <https://www.elettra.eu/science/top-stories/energy-crisis-impact-on-user-activities-at-elettra-sincrotrone-trieste.html>
7. <https://www.sesame.org.jo/news/sesame-becomes-worlds-first-large-accelerator-complex-be-fully-powered-renewable-energy>
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9. INFN Environmental report [https://www.infn.it/wp-content/uploads/2025/01/Environmental\\_Report\\_23.pdf](https://www.infn.it/wp-content/uploads/2025/01/Environmental_Report_23.pdf)

$$CAGR(t_0, t_n)\% = \left[ \left( \frac{V(t_n)}{V(t_0)} \right)^{\frac{m}{t_n - t_0}} - 1 \right] \times 100$$

$m$  = periodicity (years=1, months=12, etc)

$t_n - t_0$  = number of periods





Sector	Application	Accelerated particles	Energy (MeV)	N° in the world	Ref.
Medical	Radiotherapy	Electrons → X-Rays	6-25	~12500	2
	Hadron therapy	Protons, ions (C)	250 (p), 450/u (C)	~100	2
	FLASH therapy	Electrons → X-Rays			
	BNCT	Protons → Neutrons		~30	2,3
	Radioisotopes	Protons	7-11 (short life), 70-100 (long life)	~1000	2,4
Industrial	Ion implantation	Ions	$10^{-4}$ -1	~12000	2
	E-beam irradiation	Electrons	1-10		2
	Radiography	Electrons → X-Rays	1-10		2
Ion beam analysis	RBS	Proton, He	1-10		2
	PIXE	Proton, He	1-10		2
	AMS	Ions (C)	1-10		2
Security	Cargo scanner	Electrons → X-Rays	1-10		2
Science	Synchrotron light				2
	Spallation neutron	Protons → Neutrons	1000		2
	...				